



PRESS RELEASE
LITTLE ROCK RESOURCES LTD. ANNOUNCES
CLOSING OF ITS FIRST ACQUISITION IN SOUTHERN ALBERTA

August 2, 2016, CALGARY, ALBERTA - Little Rock Resources Ltd., (“Little Rock” or “the Company”) is pleased to announce the closing of its first asset acquisition located in Southern Alberta.

On August 2, 2016, the Company closed its first acquisition comprising of four core operating areas located in the Badger, Chin Coulee, Enchant and Jumpbush areas. The low decline water flood assets consist of Manville group formations with positive economics through low commodity price cycle with a break-even price of C\$21/bbl at the wellhead and C\$27/bbl at the corporate level.

The acquisition has total gross acres of 79,000 and 50,000 net acres. The Company also acquired 43,000 royalty acres paid to Little Rock for a total land exposure of 122,000 acres.

About Little Rock Resources Ltd.

Little Rock Resources Ltd. is a dividend paying Calgary based Canadian private junior oil & gas production and development company focused in Southern Alberta. Our assets are low decline water flood assets concentrating on the Mannville Group of formations.

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